## A Physician-Health Plan Collaborative Solution for Achieving Primary Care Behavioral Health Integration



Leading the way to better care

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#### **Independent Health**

- Not-for-profit regional health plan with nearly 375,000 members serving the 8 counties of WNY
- Received the National Committee for Quality Assurance's (NCQA) highest accreditation status of "Excellent" for its Commercial HMO/POS and Medicare lines of business (17 consecutive years).
- One of the highest-ranked health plans in the nation for all lines of business

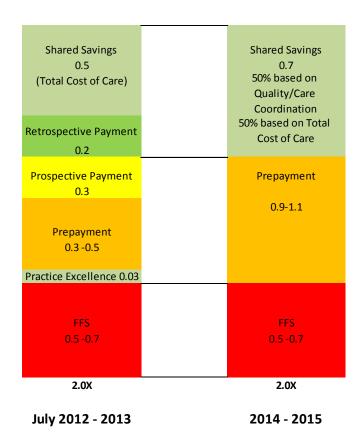
   Commercial, Medicare and Medicaid according to the National
   Committee for Quality Assurance (NCQA).
- Ranked as the top health insurance plan in the New York/New Jersey region for four consecutive years, according to J.D. Power 2010, 2011, 2012 and 2013 Member Health Insurance Plan Study.

#### **The Primary Connection**

- 30 community based practices, 192 physicians, and 127 midlevel providers in a collaborative, shared savings reimbursement model
- Dedicated Physician Leadership Council made up of community physicians and community leaders
- Strong collaboration between primary care physician practices and other health care providers
- Resources and programs to assist in practice transformation and care delivery



## Primary Connection Value Based Alternative Reimbursement

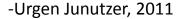


Fee for Service 1.0



### **Mental Health Integration: Core Principles**

- All clients have a person centered health care home
- All clients have a shared care plan that includes behavioral health needs
- Population-based Care:
  - Use a registry to make sure patients don't fall through the cracks.
- Treatment to Target
  - Provide care that works.
- Patient-Centered Integrated Care
  - Closely coordinate primary care and behavioral health care.
- Performance-Based Payment
  - Pay for value, not volume.





#### **Choosing an Integration Approach**

- Collaborative Care (IMPACT)/ Behavioral health Consultation (BHC)/ Collocation
  - BHC model widely used by public and safety net providers (VA, US Airforce, FQHCs)
- Pilot study with 4 PCMH practices using collaborative care model (2012)
  - Improved awareness, improved follow-up
  - Reimbursement challenges, single condition focus
- Study with pediatric practice (Amherst Pediatrics) adopting BHC model
  - Hired LMHC in Feb. 2012- screening, earlier identification of behavioral health needs, onsite counseling, and referrals to services for further treatment.



#### **Amherst Pediatrics -Study Methodology**

- Collaboration in 2013 to study utilization patterns within the practice as well as other outcomes that may have been influenced by integrating a behavioral health consultant.
- Analytic timeframe: Time 1 02/01/2011 to 09/30/2011; Time 2 02/01/2012 to 09/30/2012
- Sample was restricted to members with assigned or imputed PCP at Amherst Pediatrics.
  - 3,956 members with coverage for at least part of one or both time periods were included.
- Utilization patterns compared for the two time periods to see if the integrated BHC may have influenced outcomes.

#### Results

- Clinical results
  - Reduction in referrals to BH specialists
    - Biggest decline was in visits to psychiatrists, which decreased from 71.21 per 1000 MM to 43.20 per MM in 2012
  - Reduction in use of ED for BH needs
  - Slight increase in pharmaceutical usage
- Financial results
  - Estimated to reduce BH claims of \$16,400 associated with IHA members
  - Return on Investment estimated at 2.18 to 1 during the pilot period (9 mos.)
  - Potential to positively impact shared savings
- Practice experience / satisfaction
- Patient experience / satisfaction



# Behavioral Health Consultation Model Development

- Developed business case/model and awarded \$736,000 in funding from the John R. Oishei and The Peter and Elizabeth C. Tower Foundations (2014)
- Funding supports training, educational support, 50-76% of the PBHC salary and evaluation/minimal FFS billing
- Recruit and train local licensed mental health counselors (LMHCs)/ licensed social workers (LMSWs) as Primary Behavioral Health Consultants (PBHCs)
- PBHCs hired by 9 participating pediatric and family /adult primary care practices that have earned NCQA Level 3 recognition.
- Psychiatric consultation for PBHC and practices



In kind plan support for project management

#### **Components of the BHC Model**

- Training for PBHCs is both didactic and experiential
- Address a variety of Primary Care concerns
  - Mood and anxiety, pain, substance use and abuse, obesity, smoking, sleep, medication adherence, self-management of chronic conditions
- PBHCs work alongside primary care provider as a consultant
  - PCP retains full responsibility for patient care decisions –
  - Curbside and in-exam room consults, "warm hand-offs"
  - Shared records/ evidence-based assessment tools/ registries
  - Proactive follow up
  - Problem-focused short-term interventions (1-4 visits) and referrals to specialty/community based services
  - Continuous Improvement: PDSA cycles

#### **Evaluation**

- Patient, Primary Care practice and BHC satisfaction
  - Surveys/interviews/focus groups
- BHC time study/hospital and ER diversions/ referrals
  - Activity Roster
- Utilization Metrics: Inpatient, ED, Referrals to specialty, Psychopharmacology
  - Claims
- Chronic Condition influence for patients with co-morbidities: DM, Asthma
  - HEDIS measures
- Clinical tool utilization : PHQ-9, PSC, global screening



### **Early Lessons Learned**

- Integration is best accomplished in advanced primary care practices
- There may be more acceptance when starting with a single condition (such as depression)
- Reimbursement model is the foundation for the success of the intervention.
- Readiness assessment and change management support is key.
  - Office infrastructure (EMR, physical space, practice environment, community)
  - Population demographics (safety net populations:BHC ~ 2,000:1 ratio)
- Mental health professionals need training in primary care culture and practice
- Primary Care practices need operational, process flow and clinical support/training